



Ref :: SD:239/240/11/12::2021

24.08.2021

<b>The Vice President</b> <b>BSE Ltd.</b> <b>Phiroze Jeejeebhoy Towers</b> <b>Dalal Street</b> <b>MUMBAI - 400 001</b>  Scrip Code: 532483	<b>The Vice President</b> <b>Listing Department</b> <b>National Stock Exchange of India Ltd</b> <b>EXCHANGE PLAZA</b> <b>Bandra-Kurla Complex, Bandra [E]</b> <b>MUMBAI - 400 051</b>  Scrip Code: CANBK
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Dear Sir/Madam,

**Sub : Qualified institutions placement of equity shares of face value Rs. 10 each (the "Equity Shares") by Canara Bank (the "Bank") under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") (the "QIP")**

We wish to inform you that in respect of the QIP, the Sub Committee of the Board - Capital Planning Process of the Board of Directors of the Bank has, at its meeting held today, i.e., August 24, 2021, approved the allotment of 16,73,92,032 Equity Shares to eligible qualified institutional buyers at an issue price of ₹ 149.35 per Equity Share, aggregating up to ₹ 2500 Crore (Rupees Two Thousand Five Hundred Crores only) under the SEBI ICDR Regulations.

The QIP opened on August 17, 2021 and closed on August 23, 2021 and the same was intimated to you through our letters dated August 17, 2021 and August 23, 2021, respectively.

Pursuant to the allotment of Equity Shares in the QIP, the paid - up equity share capital of the Bank stands increased from ₹ 1646.74 Crores to ₹ 1814.13 Crores comprising of 1,81,41,30,252 equity shares of face value of ₹ 10 each. The shareholding pattern of the Bank before and after the QIP will be submitted along with the listing application in the format specified in Regulation 31 of the SEBI (Listing Obligations Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations").

Further, please find attached herewith the list of allottees who have been allotted more than five percent (5%) of the Equity Shares offered in the Issue, marked as **Annexure A**.

The meeting of the Committee commenced at **10:30 a.m.** and concluded at **11:00 a.m.**

Pursuant to SEBI (Prohibition of Insider Trading) Regulations, 2015 read with Canara Bank's Code of Conduct for Prohibition of Insider Trading, the "Trading Window" for the Directors / Designated Persons of the Bank/their relatives/Connected Persons to deal in shares of the Bank, will re-open w.e.f. Friday, the 27<sup>th</sup> August 2021, the closure of which has already been announced by us beginning from 17<sup>th</sup> August 2021 vide our letter no SD:221/222/11/12::2021 dated 16.08.2021.

We request you to take the above on the record, and the same be treated as compliance under applicable clause(s) of the SEBI (Listing Obligations Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

कुते केनरा बैंक  
Yours faithfully  
CANARA BANK

*Vinay Mohta*  
**VINAY MOHTA**

सहायक  
Assistant General Manager & Company Secretary

सचिवालय विभाग

प्रधान कार्यालय

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**ANNEXURE A**

**LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5% OF THE EQUITY SHARES OFFERED IN THE ISSUE**

S No.	Name of Allottees	Category	Allocation Details		% of Total Issue Size
			Number of Shares Allotted	Issue Price (Rs.)	
1.	LIFE INSURANCE CORPORATION OF INDIA	INS	2,66,40,259	149.35	15.91
2.	BNP PARIBAS ARBITRAGE	FPI	2,10,05,479	149.35	12.55
(a)	BNP PARIBAS ARBITRAGE - ODI	FPI	1,78,34,841	149.35	10.65
(b)	BNP PARIBAS ARBITRAGE	FPI	31,70,638	149.35	1.89
3.	SOCIETE GENERALE	FPI	1,33,40,208	149.35	7.97
(a)	SOCIETE GENERALE - ODI	FPI	93,76,910	149.35	5.60
(b)	SOCIETE GENERALE	FPI	39,63,298	149.35	2.37
4.	INDIAN BANK	BNK	1,06,56,104	149.35	6.37
5.	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	INS	1,06,56,104	149.35	6.37
6.	MORGAN STANLEY ASIA (SINGAPORE) PTE. - ODI	FPI	1,03,04,575	149.35	6.16
7.	VOLRADO VENTURE PARTNERS FUND II	AIF	1,01,23,298	149.35	6.05

